



## Instructions for the Donation of Marketable Securities

The following are instructions for making a transfer of marketable securities to the South Florida SPCA Society for the Prevention of Cruelty to Animals, Inc. (So FL SPCA). The marketable securities should be transferred electronically to the So FL SPCA's account at TD Ameritrade via DTC. The instructions are:

Deliver to: TD Ameritrade

DTC Clearing Number: xxxx

Client Account number: xxx-xxxx-xxxx

Client Name: South Florida SPCA [full account name here]

South Florida SPCA federal tax identification number: 65-0338657

**Please Note: All deliveries must include the So FL SPCA's name and account number.**

**Donor Instructions:** Authorize your broker to disclose donor details

Please be sure to ask your broker to include donor details in the instructions sent to TD Ameritrade. If this is not done, the gift will be received as anonymous and we may be unable to match gifts to donors.

*If the transfer involves mutual funds, a BIN # must be established. This should be coordinated closely with TD Ameritrade.*

Prior to the electronic transfer, please complete the attached **Donor of Stock/Securities Form** and send a copy to:

South Florida SPCA Inc

PO Box 924088

Homestead, FL 33092-4088

Phone: 305.825.8826

Email: [chris@helpthehorses.org](mailto:chris@helpthehorses.org)

**We recommend that you please contact the So FL SPCA prior to completing the electronic transfer as our transfer instructions are subject to change.**



## Donor of Stock/Securities Form

South Florida SPCA Inc  
PO Box 924088  
Homestead, FL 33092-4088  
Phone: 305.825.8826  
Email: [chris@helpthehorses.org](mailto:chris@helpthehorses.org)

Dear So FL SPCA,

The following shares of stock were donated to the So FL SPCA

Stock or Security Name	Ticker	# of Shares	Donation Date

I certify that prior to donation to the So FL SPCA, the stock shares listed above were property of:

Legal Name of Donor: \_\_\_\_\_

Donor's Signature: \_\_\_\_\_

Broker/Institution making delivery w/DTC#: \_\_\_\_\_